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October 31, 2016

Mark R Overstreet
Stites & Harbison
421 West Main Street
P. O. Box 634
Frankfort, KY 40602-0634

RE: Case No. 2016-00345
Kentucky Power Company

Upon further review of the application filed on October 26 2016, Commission Staff has determined that Kentucky Power Company's application in the above case meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of this filing. This case will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Talina R. Mathews".

Talina R. Mathews
Executive Director

COMMONWEALTH OF KENTUCKY
KENTUCKY PUBLIC SERVICE COMMISSION

FILED
OCT 26 2016
PUBLIC SERVICE
COMMISSION

In The Matter Of:

The Application of Kentucky Power Company For)
Authority Pursuant To KRS 278.300 To Issue And)
Sell Promissory Notes Of One Or More Series, And)
For Other Authorizations)

Case No. 2016-00345

APPLICATION

Pursuant to KRS 278.300, 807 KAR 5:001, Section 14, and 807 KAR 5:001, Section 18, Kentucky Power Company¹ applies to the Public Service Commission of Kentucky for an order authorizing the Company to issue and sell promissory notes of one or more series in the aggregate amount of \$550 million and for other related relief. In support of its Application the Company states:

Introduction

1. The Company is seeking the requested financing authority to issue notes and other evidences of indebtedness described below for its general corporate purposes and capital requirements as described below.

Applicant

2. Kentucky Power was organized in 1919 under the laws of the Commonwealth of Kentucky.² The Company's mailing address is 101A Enterprise Drive, P.O. Box 5190, Frankfort, Kentucky 40602-5190. Its electronic mail address is kentucky_regulatory_services@aep.com . Kentucky Power is engaged in the generation,

¹ A certified copy of the Company's Articles of Incorporation and all amendments thereto was attached to the Joint Application in In the Matter Of: The Joint Application Of Kentucky Power Company, American Electric Power Company, Inc. And Central And South West Corporation Regarding A Proposed Merger, P.S.C. Case No. 99-149.

² A copy of the October 25, 2016 Certificate of Existence for Kentucky Power Company is attached as **EXHIBIT E**.

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